

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF MINNESOTA**

In re:

**JOINTLY ADMINISTERED UNDER
CASE NO. 10-38652**

DUKE AND KING ACQUISITION CORP.,

Court File No. 10-38652

Court File Nos:

(includes:

Duke and King Missouri, LLC;

10-38653 (GFK)

Duke and King Missouri Holdings, Inc.;

10-38654 (GFK)

Duke and King Real Estate, LLC;

10-38655 (GFK)

DK Florida Holdings, Inc.)

10-38656 (GFK)

Chapter 11 Cases
Judge Gregory F. Kishel

**STIPULATION TO EXTEND U.S. TRUSTEE'S DEADLINE TO
FILE AN OBJECTION TO PLAN CONFIRMATION**

WHEREAS, on August 10, 2011, the court entered the Order and Notice for Hearing on Confirmation of Plan Confirmation (the "Order").

WHEREAS, under paragraph 3 of the Order, parties in interest have until September 19, 2011, which is seven days prior to the hearing on plan confirmation to file an objection to confirmation.

WHEREAS, the Debtor and the Official Committee of Unsecured Creditors of Duke and King Acquisition Corp. (the "Committee") have agreed to extend the deadline for the U.S. Trustee to file an objection to plan confirmation.

WHEREFORE, IT IS HEREBY STIPULATED AND AGREED among the Debtor, the Committee and the U.S. Trustee that:

1. The U.S. Trustee shall have until September 22, 2011, to file an objection to confirmation of the Second Amended Joint Chapter 11 Plan of Liquidation dated August 8, 2011.

2. Pursuant to Local Rule 9011-4(f), each of the undersigned hereby authorizes the e-filing of this document with their electronic signatures affixed below.

IN WITNESS WHEREOF, the parties hereto have caused this Stipulation to be executed and delivered as of the 19th day of September, 2011.

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--AND--

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**ORDER APPROVING STIPULATION TO EXTEND U.S. TRUSTEE'S
DEADLINE TO FILE AN OBJECTION TO PLAN CONFIRMATION**

Upon consideration of the Stipulation to Extend U.S. Trustee's Deadline to File an Objection to Plan Confirmation (the "Stipulation");

IT IS HEREBY ORDERED, that the Stipulation is approved and the Order and Notice for Hearing on Confirmation of Plan Confirmation entered on August 10, 2011, as docket number 430, is hereby modified so that the U.S. Trustee shall have until September 22, 2011, to file an objection to confirmation of the Second Amended Joint Chapter 11 Plan of Liquidation dated August 8, 2011.

Dated:

The Honorable Gregory F. Kishel
United States Bankruptcy Judge